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Nissin Foods Company Limited

日清食品有限公司

(Incorporated in Hong Kong with limited liability)

(Stock code: 1475)

POSITIVE PROFIT ALERT

This announcement is made by Nissin Foods Company Limited (the “Company”, together with its subsidiaries, the “Group”) pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

The board of directors of the Company (the “Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that, based on preliminary review of the unaudited management accounts of the Group for the year ended 31 December 2017, the Group is expected to record significant increase in the consolidated profit attributable to owners of the Company for the twelve months ended 31 December 2017 as compared with the same period in 2016, primarily attributable to (i) the gentle increase in revenue generated from operation; and (ii) a non-recurring gain expected to be realized from the disposal in late December 2017 of the production plants located at Songjiang District, Shanghai, the People’s Republic of China which has closed down since October 2016 as disclosed in the prospectus of the Company dated 29 November 2017.

The Company is still in the process of finalizing the unaudited annual results of the Group for the year ended 31 December 2017. The information contained in this announcement is only based on the preliminary review of the unaudited management accounts of the Group and is not based on any figures or information which have been audited or reviewed by the Company’s auditor, which may subject to finalization and necessary adjustments. Shareholders and potential investors are advised to peruse with care the annual results announcement of the Group for the year ended 31 December 2017, which is expected to be published in March 2018.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board

Kiyotaka Ando

Chief Executive Officer and Executive Director

Hong Kong, 6 February 2018

As at the date of this announcement, Executive Directors are Mr. Kiyotaka Ando, Mr. Shinji Tatsutani, Mr. Munehiko Ono, Mr. Yoshihide Semimaru and Mr. Hijiri Fukuoka; Non-executive Director is Mr. Tong Ching Hsi; and Independent Non-executive Directors are Dr. Sumio Matsumoto, Mr. Junichi Honda and Professor Lynne Yukie Nakano.